Australian Government | NAIF Northern Australia Infrastructure Facility

Q3 JANUARY - MARCH 2024/25

Quarterly Snapshot

As the Australian Government's flagship financing agency in the north, the Northern Australia Infrastructure Facility (NAIF) is dedicated to delivering economic and social growth.

BCI MINERALS
Mardie Salt Project, WA

Investing for impact in northern Australia

Find out more at
naif.gov.au

Project Locations

NAIF's impactful support spans across WA, the NT, QLD and the Indian Ocean Territories, channelling substantial investments into these regions.

32	$4.4B	$4.1B
Projects	Committed Loans	Contractual Close

Economic Impact

19,500+

Forecast Jobs

$38.2B

Public benefit forecast from NAIF supported projects

≈

$1:$8.7

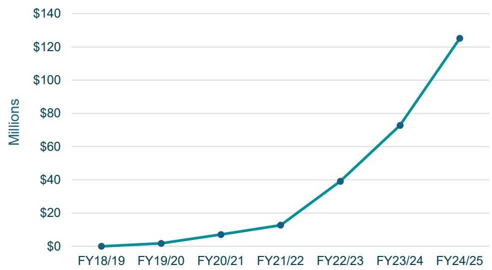
Forecast public benefit for every $1.00 of finance by NAIF

Public benefit by jurisdiction

Indigenous Outcomes

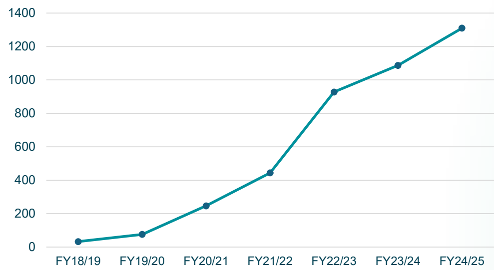
NAIF acknowledges the significance of Indigenous engagement, mandating all project proponents to submit an Indigenous Engagement Strategy for eligibility. This strategy should outline objectives for Indigenous participation, procurement, and employment aligned with the local Indigenous population in the project's region.

Indigenous Procurement



*as at March 2025

Indigenous Employment

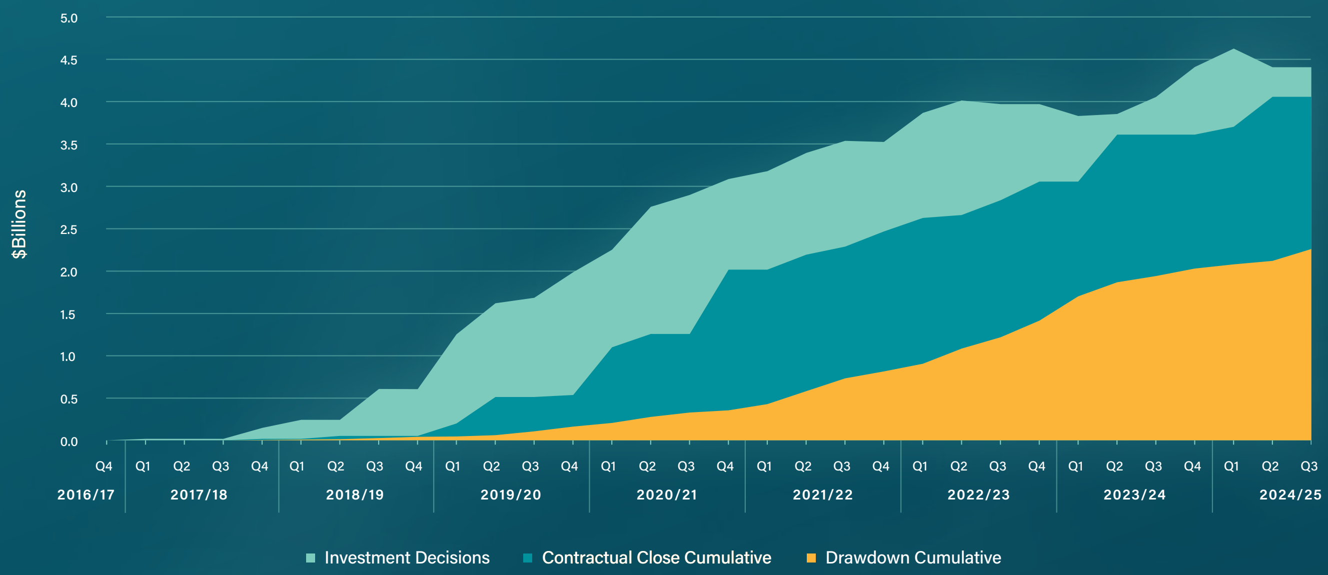


*as at March 2025

Support by Sector

Agriculture & Water	$89 M
Energy (Renewables Generation)	$737 M
Financing Partnerships	$50 M
Resources	$2,268 M
Critical Minerals / Rare Earths	$855 M
Fertilisers	$559 M
Other	$874 M
Social Infrastructure	$577 M
Transport & Logistics	$693 M

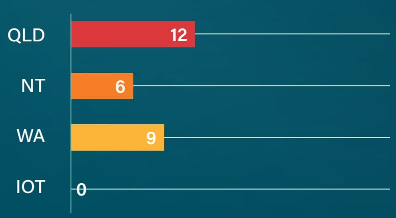
Investment v Contractual Close v Drawdowns



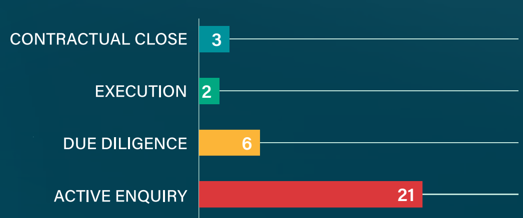
Our Pipeline

NAIF's Pipeline guides infrastructure projects through essential stages. It starts with active enquiry, followed by due diligence, execution and contractual close. The process culminates in contractual and financial close, ensuring a methodical path from initial inquiry to project completion.

Pre-ID Pipeline by State



Pipeline by Stage



Investing for Impact

$7B
Allocated funding for infrastructure projects

2016
NAIF was established

We're focused on growth, jobs and Indigenous Outcomes

NAIF is a key part of the Federal Government's 20-year plan for northern Australia

Our Investment Mandate

To be considered for financing by NAIF, your project must meet the mandatory criteria outlined in our Investment Mandate. These criteria require that your project:

- Involves the development or enhancement of infrastructure
- Is of public benefit
- Is located in, or provides significant benefit to northern Australia
- Has an Indigenous Engagement Strategy *(with the exception of the Indian Ocean Territories)*
- Can repay or refinance NAIF's debt *(for debt finance)*

Our Investment Journey

NAIF's investment journey follows an infrastructure project lifecycle as illustrated below.

Early Assessment
We work with proponents to explore financing options

Advanced Assessment
Where we can help, more detailed due diligence takes place

Due Diligence
Analysis and verification of the investment opportunity

Investment Decision
NAIF Board allocates financial resources to a project

Contractual Close
Loan agreement prepared and signed

Financial Close
Any conditions to NAIF's support are met

Loan Management
Loan fulfilment depending on its terms

Contact Us

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Disclaimer: *All figures were current as at the time of printing*